

Student/Spouse Verification of Information Not Transferred Through the IRS Data Retrieval Process (2025–26)

Warning: According to the U.S. Department of Education, if you purposely give false or misleading information, you may be subject to a fine of up to \$20,000, imprisonment for up to five years, or both.

Student Information (Please Print)

Last Name: First Name:

Middle Initial: Student ID Number:

Student Email Address:

Street Address
(Include Apartment Number):

City: State: Zip Code:

Phone Number (Include Area Code):

Information on the Free Application for Federal Student Aid (FAFSA)

When an applicant completes a FAFSA form online, edits are performed just prior to submission. If prompted, these edits require online confirmation or correction of the information that caused the edit to display. Because information transferred from the IRS does not display to the applicant or contributor (nor can corrections be made), any web edits that include information transferred from the IRS will no longer be presented to the applicant or contributor. Instead, financial aid administrators are alerted that at least one edit was triggered but could not be displayed to the applicant or contributor and therefore, could not be resolved online. Corrections will need to be completed by the financial aid representative.

Please have your contributor(s) complete the following information. You and a contributor will need to sign the form and return it to the Financial Aid office along with the applicable 2023 IRS Tax Return Transcript(s).

By providing signatures, you are certifying that all of the information on this form is complete and correct. You are also authorizing Central Piedmont Community College to make corrections to your

original and/or subsequent applications based on the documents you are now submitting.

2023 Student/Spouse Income Information

For 2023, have you (and your spouse, if applicable) completed an IRS income tax return? Please provide an IRS Tax Return Transcript or along with this completed form.

- ☐ Yes, I completed an IRS 1040.
- ☐ Yes, I completed a foreign tax return. (If you filed or will file a foreign tax return, a tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, Swain's Island or the Northern Marianas Islands) or one of the Freely Associated States, use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars, using the published exchange rate in effect for the date nearest to today's date.
- ☐ I will file, but have not yet completed my return
- ☐ I am not going to file
- ☐ I filed a joint return with my spouse (if applicable)
- ☐ My Spouse (if applicable) filed a separate IRS tax return

How much did you earn from working in 2023?



How much did your spouse (if applicable) earn from working in 2023?

Earnings (wages, salaries, tips, etc.) may be on the W-2 forms or on the tax return: IRS Form 1040: line 1 + Schedule 1: Lines 3 + 6 + Schedule K-1 (Form 1065): Box 14 (Code A). If any individual earning item is negative, do not include that amount.

Student and Spouse (if applicable) 2023 Untaxed Income

Additional Financial Information Category	Total Amount
Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 3.	\$
Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Taxable college grant and scholarship aid reported to the IRS as income . Included AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant	\$

Additional Financial Information Category	Total Amount
and scholarship portions of fellowships and assistantships.	
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not include untaxed combat pay.	\$
Earnings from work under a cooperative education program offered by a college.	\$

Untaxed Income Category	Total Amount
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Do not include reported in code DD (employer contributions toward employee health benefits).	\$
IRA deductions and payments to self -employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form Schedule 1 – total of lines 15 +19.	\$
Child support received for all children. Do not include foster care or adoption payments.	\$
Tax-exempt interest income from IRS Form 1040–line 2a.	\$

Untaxed Income Category	Total Amount
Untaxed portions of IRA distributions/Pensions and Annuities from IRS Form 1040 – lines (4a plus 5a) minus (4b plus 5b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
Veterans’ non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Other untaxed income not reported above, such as workers’ compensation, disability benefits, etc. Also, include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1–line 12. Do not include extended foster care benefits, student financial aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act, educational benefits, on-base housing or a military housing allowance, combat pay, benefits from flexible	\$

Untaxed Income Category	Total Amount
spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form. This includes money that you received from a contributor or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. (Money received or paid on your behalf also includes distributions to you (the student beneficiary) from a 529 plan that is owed by someone other than you or your contributors (such as your aunts, uncles, and non-custodial contributors). You must include these distribution amounts.	\$

Certification and Signature

Please provide your signature. If you are a dependent student, please also provide one contributor's signature whose information is listed on your FAFSA. By providing signature(s), you are certifying that all of the information on this form is complete and correct. You are also authorizing Central Piedmont Community College to make corrections to your original and/or subsequent applications based on the documents you are now submitting.

Student Signature: _____ Date: _____

Contributor Signature

(Dependent Students Only): _____

Date: _____