

**Student Information** *(Please Print)*

Student's Last Name	Student's First Name	Student's M.I.	Student's CPCC Student ID#
Student's Street Address (include apt. no.)			Student's CPCC Email Address
City	State	Zip Code	Student's Telephone # <i>(include area code)</i>

**Warning: According to the U.S. Department of Education, if you purposely give false or misleading information, you may be subject to a fine of up to \$20,000 or imprisonment for up to 5 years, or both.**

**Please read all instructions carefully. Inaccurate or incomplete information may delay the processing of your financial aid file. Forms not complete in their entirety will not be accepted.**

IRS regulations require you to file taxes utilizing the correct tax filing status. Based on your (or your parent's) marital status answer given on your Free Application for Federal Student Aid (FAFSA), there may be a conflict with the tax filing status as reported on your (or your parent's) tax return submitted to the IRS.

**Section 1: Marital and Tax Filing Status**

Please complete the questions below:

**1. Marital Status - What is your (or if a dependent student, your parent's) Marital Status as of the date you completed the FAFSA?**

<input type="checkbox"/> Single or Unmarried	<input type="checkbox"/> Married or Re-married Date of Marriage: _____ (MM/YYYY)	<input type="checkbox"/> Divorced Date of Divorce: _____ (MM/YYYY)
<input type="checkbox"/> Separated Date of Separation: _____ (MM/YYYY)	<input type="checkbox"/> Widowed Date Widowed: _____ (MM/YYYY)	

**2. Tax Filing Status - Indicate your (your spouse, or your parent's) Tax Filing Status on the 2017 Federal Tax Return.**

**A. Student (Independent Student)**

<input type="checkbox"/> Single	<input type="checkbox"/> Married Filing Separate Return	<input type="checkbox"/> Married Filing Joint Return
<input type="checkbox"/> Head of Household	<input type="checkbox"/> Qualifying Widower	<input type="checkbox"/> Did not file a tax return

**B. Spouse (Independent Student, if married)**

<input type="checkbox"/> Single	<input type="checkbox"/> Married Filing Separate Return	<input type="checkbox"/> Married Filing Joint Return
<input type="checkbox"/> Head of Household	<input type="checkbox"/> Qualifying Widower	<input type="checkbox"/> Did not file a tax return

**C. Parent 1 (Dependent Student)**

<input type="checkbox"/> Single	<input type="checkbox"/> Married Filing Separate Return	<input type="checkbox"/> Married Filing Joint Return
<input type="checkbox"/> Head of Household	<input type="checkbox"/> Qualifying Widower	<input type="checkbox"/> Did not file a tax return

**THIS SECTION CONTINUES ON NEXT PAGE**

**D. Parent 2 (Dependent Student's Parent 2 if applicable)**

- |                                            |                                                         |                                                      |
|--------------------------------------------|---------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Single            | <input type="checkbox"/> Married Filing Separate Return | <input type="checkbox"/> Married Filing Joint Return |
| <input type="checkbox"/> Head of Household | <input type="checkbox"/> Qualifying Widower             | <input type="checkbox"/> Did not file a tax return   |

**Section 2: Explanation of Tax Filing Status**

Please explain why you were allowed to use the tax filing status given your marital status. Please provide a letter of explanation from your tax preparer on signed letterhead or IRS, if available. Visit <http://www.irs.gov/publications/p501/index.html> for information on federal tax filing requirements.

**Section 3: Head of Household Eligibility**

Complete Section 3 if you (or your parent) are married or remarried and you (or spouse, or parent) filed as Head of Household.

Per **IRS Publication 501**, the Head of Household status is for **unmarried individuals** who provide more than 50% of the cost for keeping up a home and have a qualifying dependent.

For the purposes of tax filing status determination, *you are **considered married** for the whole year if, on the last day of your tax year, you and your spouse meet **any** one of the following tests:*

1. You are married and living together as a married couple.
2. You are living together in a common law marriage recognized in the state where you now live or in the state where the common law marriage began.
3. You are married and living apart, but not legally separated under a decree of divorce or separate maintenance.
4. You are separated under an interlocutory (not final) decree of divorce.

Complete this section if you were eligible to file head of household:

<b>Head of Household Requirements</b>
By checking next to each requirement, you are certifying that you meet this requirement.
<input type="checkbox"/> You are unmarried or considered unmarried on the last day of the year.
<input type="checkbox"/> You paid more than half the cost of keeping up a home for the year.
<input type="checkbox"/> You supported a qualifying person lived who with you in the home for more than half the year.

**Note: If you do not meet ALL of the requirements above for Head of Household status, an amended tax return (1040X) may be required to correct your (or your parent's or spouse's) tax filing status with the IRS. Please submit a *signed* copy of the 2017 amended tax return that you have submitted to the IRS along with your 2017 IRS Tax Return Transcript to the Financial Aid Office.**

**Certification and Signature**

Please provide your signature. Since you are a dependent student, please also provide one parent's signature whose information is listed on your FAFSA. By providing these signatures, you are certifying that all of the information on this form is complete and correct. You are also authorizing Central Piedmont Community College to make corrections to your original and/or subsequent applications based on the documents you are now submitting.

<b>Student Signature:</b>	<b>Date:</b>
<b>Parent Signature (Dependent Students Only):</b>	<b>Date:</b>